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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

| August 17, 2021 | | |
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| | | |
| Date of Report (Date of earliest event reported | 1) | |
| SEC Identification Number AS095-002283 | 3. BIR Tax Identifi | cation No. <u>004-703-376</u> |
| DMCI Holdings, Inc. Exact name of issuer as specified in its charter | r | |
| Philippines Province, country or other jurisdiction of incorporation | 6. (SE Industry Classificati | EC Use Only) on Code: |
| 3/F Dacon Building, 2281 Chino Roces Avenu Address of principal office | e, Makati City | 1231 Postal Code |
| (632) 8888-3000 Issuer's telephone number, including area cod | e | |
| Not applicable Former name or former address, if changed si | nce last report | |
| Securities registered pursuant to Sections 8 ar | nd 12 of the SRC or S | ections 4 and 8 of the RSA |
| <u>Title of Each Class</u> <u>No. of</u> | Shares Outstanding | <u>Amount</u> |
| Common Shares | 13,277,470,000 | • |
| TOTAL | 13,277,470,960 | |
| Indicate the item numbers reported herein: Ite | <u>m 9</u> | |
| | SEC Identification Number AS095-002283 DMCI Holdings, Inc. Exact name of issuer as specified in its charter Philippines Province, country or other jurisdiction of incorporation 3/F Dacon Building, 2281 Chino Roces Avenue Address of principal office (632) 8888-3000 Issuer's telephone number, including area code Not applicable Former name or former address, if changed sites is securities registered pursuant to Sections 8 are Title of Each Class Preferred Shares Preferred Shares TOTAL | DMCI Holdings, Inc. Exact name of issuer as specified in its charter Philippines 6. (SE Province, country or other jurisdiction of Industry Classification incorporation 3/F Dacon Building, 2281 Chino Roces Avenue, Makati City Address of principal office (632) 8888-3000 Issuer's telephone number, including area code Not applicable Former name or former address, if changed since last report Securities registered pursuant to Sections 8 and 12 of the SRC or S Title of Each Class No. of Shares Outstanding Common Shares Preferred Shares 960 |

Item 9. Other Events

In compliance with the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), we hereby report the following DMC shares **bought/sold** by DFC Holdings, Inc., a substantial shareholder of the Corporation:

| Transaction Type | Date | No. of Shares | Price (Php) | Amount (Php) |
|------------------|-----------------|---------------|-------------|---------------|
| Bought (direct) | August 16, 2021 | 50,000 | 5.9800 | 299,000.00 |
| Bought (direct) | August 16, 2021 | 859,500 | 6.0000 | 5,157,000.00 |
| Bought (direct) | August 16, 2021 | 3,220,600 | 5.9900 | 19,291,394.00 |
| Total | | 4,130,100 | | 24,747,394.00 |

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DMCI Holdings, Inc.

Issuer

Herbert M. Consunji

Executive Vice President & Chief Finance Officer

August 17, 2021